



# GFOA & IGFOA Meeting Agenda



May 20-25, 2023 Portland, Oregon





## GOALS

The goals of the 2023 GFOA and IGFOA conferences are to:

Audits Review the current status of single audits for insular governments from FY20 to FY22, including anticipated delays and ongoing strategies to catch up and issue timely audits. Discuss challenges that have arisen during the audit process and identify potential solutions to improve future audits.	<b>Performance Measures</b> Review insular government finance office performance measures and discuss potential modifications and reporting.	GFOA Discuss key issues presented at the GFOA Conference and their applicability to the U.S. affiliated insular governments.
Fed Programs Connect with GFOA's Federal Liaison Center to discuss current issues around ARPA, IRA, and IIJA; review changes to regulations and/or funding sources which may impact insular government financial operations.	<b>GASB</b> Review forthcoming GASB standards and plan for their timely implementation.	Action Planning Identify key takeaways from the week for each insular government and develop follow-up activities to ensure that the insights gained from the meeting are effectively applied in each government.

## ➡ FRIDAY, MAY 19, 2023

Most insular government participants arrive in Portland.

#### Portland Marriott Downtown Waterfront

- 1401 SW Naito Pkwy, Portland, OR 97201
- (503) 226-7600

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## 📾 SATURDAY, MAY 20, 2023



• Debbie Milks, CPA and Jason Aubuchon

#### **AUDIT TIMELINESS**

FY21-FY23 Insular Government Audit Issuance Dates Only 2 insular governments anticipate submitting timely FY22 audits. 1 government has yet to issue an FY20 audit, and 3 governments have yet to issue FY21 audits.

	2021			2022			2023					
	<b>Q1</b> 3/31/21	<b>Q2</b> 6/30/21	<b>Q3</b> 9/30/21	<b>Q4</b> 12/31/21	<b>Q1</b> 3/31/22	<b>Q2</b> 6/30/22	<b>Q3</b> 9/30/22	<b>Q4</b> 12/31/22	<b>Q1</b> 3/31/23	<b>Q2</b> 6/30/23	<b>Q3</b> 9/30/23	<b>Q4</b> 12/31/23
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😲 FSMNG				•						•		?
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* СНИИК				•				•				?
KOSRAE				•				•				?
n YAP				•				•				?
	FY20	Audits Due	FY20 A	udits Exten.	FY21	Audits Due			FY22	Audits Due		
? ? No Est	timate Provi	ided										



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## 🖮 SUNDAY, MAY 21, 2023

#### 🗶 Breakfast on Own

12:00 p.m. 🔀 Lunch on Own

1:30 p.m.

GFOA Conference Concurrent Sessions Begin





Eduardo Briceño is one of the world's leading experts on growth mindset and workplace learning. He will speak to GFOA conference attendees about how to foster a growth mindset—the belief that one's abilities and qualities can be developed—and about habits and systems that foster growth.

#### 5:00 – 7:00 p.m. 🝸

#### GFOA Welcome Reception

#### Oregon Convention Center, 777 NE Martin Luther King Jr Blvd, Portland, OR 97232

GFOA's Annual Conference Welcome Reception will take place on Sunday, May 21, 2023 from 5:00 - 7:00 pm at the Oregon Convention Center, Hall D. Attendees, guests, sponsors, and exhibitors are encouraged to attend. This is a complementary event.

🗶 Dinner on Own

## ■ MONDAY, MAY 22, 2023

Breakfast on Own

8:00 a.m.



 Oregon Convention Center, 777 NE Martin Luther King Jr Blvd, Portland, OR 97232

**GFOA Conference Concurrent Sessions (Continued)** 

**GFOA Conference Keynote Speaker: Michael C. Bush** 

8:30 a.m.



Michael is CEO of Great Place to Work®, the global research and analytics firm that produces the annual Fortune 100 Best Companies to Work For list, the World's Best Workplaces list, the 100 Best Workplaces for Women list, and dozens of other distinguished workplace rankings around the world. He brings over 30 years of experience leading and growing organizations and served as a former member of President Obama's White House Business Council.

10:30 a.m. 🖌 GFOA Conference Concurrent Sessions (Continued)

12:00 p.m. 🔀 Lunch on Own

- 1:30 p.m.
- GFOA Conference Concurrent Sessions (Continued)
- 5:05 p.m. GFOA Conference Concurrent Session End
  - 🔀 Dinner on Own



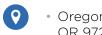
Meeting Agenda & Participant List

## ➡ TUESDAY, MAY 23, 2023

**Breakfast on Own** 

8:30 a.m.

**GFOA Conference Concurrent Sessions (Continued)** 



• Oregon Convention Center, 777 NE Martin Luther King Jr Blvd, Portland, OR 97232

GFOA Conference Keynote Speaker: Erica Dhawan



Erica is an internationally recognized leading authority, speaker and advisor on 21st century teamwork, collaboration and innovation. Named as one of the top 50 management thinkers in the world by Thinkers50, she is the author of two bestselling books, Get Big Things Done: The Power of Connectional Intelligence and Digital Body Language: How to Build Trust and Connection, No Matter the Distance.

- 10:30 a.m. **GFOA Conference Concurrent Sessions (Continued)** Lunch on Own 12:00 p.m. 1:30 p.m. GFOA Conference Concurrent Sessions (Continued) 5:05 p.m. **GFOA Conference Concurrent Session End** 
  - **Dinner on Own**

**GFOA Closing Event** 

7:00 p.m.

Goo Goo Dolls (tickets \$35/person)

Formed by John Rzeznik and Robby Takac in Buffalo, New York, during 1986, Goo Goo Dolls have quietly broken records, contributed a string of staples to the American songbook, connected to millions of fans, and indelibly impacted popular music for three-plus decades. Beyond selling 15 million records worldwide, the group has garnered four GRAMMY® Award nominations and nearly a dozen platinum and gold singles combined, and seized a page in the history books by achieving 16 number one and Top 10 hits. As a result, they hold the all-time radio record for "Most Top 10 Singles."

## ➡ WEDNESDAY, MAY 24, 2023

**Breakfast on Own** 

8:30 a.m.

**GFOA Conference Concurrent Sessions (Continued)** 

 Oregon Convention Center, 777 NE Martin Luther King Jr Blvd, Portland, OR 97232

12:10 p.m.	GFOA Conference Ends
	X Lunch on Own
1:30 p.m.	Continuation of IGFOA Meeting
	<ul> <li>Venue: Portland Marriott Downtown Waterfront, Mt. Hood Room</li> <li>IGFOA Agenda Review and Introductions for Newly Arriving Participants</li> </ul>
1:45 p.m.	Connecting with GFOA: Emily Brock
	Emily Brock, Director of GFOA's Federal Liaison Center, will update IGFOA on the status of US federal funds, including the American Rescue Plan Act (ARPA) closeout, Infrastructure Investment and Jobs Act (IIJA), Inflation Reduction Act (IRA) update, and application processes for each.
2:45 p.m.	🕒 Break
3:00 p.m.	GFOA Conference Highlights: Participant Session Reports by Category
	Moderators: Debbie Milks, CPA and Jason Aubuchon
	<ul> <li>What were the most important ideas, concepts, issues, or practices you heard about during the GFOA Conference?</li> </ul>
	<ul> <li>How do they apply to you and your government?</li> </ul>
5:00 p.m.	C Adjourn
6:30 p.m.	K IGFOA Hosted Group Dinner
	• Venue to be Determined
	After our Wednesday IGFOA meeting, we will have a group dinner for IGFOA participants. Please let us know if you can't join us so we can give an accurate headcount to the restaurant. Details to follow!

## ➡ THURSDAY, MAY 25, 2023

Portland Marriott Downtown Waterfront, Mt. Hood Room



• Review results from Wednesday's discussions and overview of today's Agenda

8:30 a.m.	IGFOA Insular Government Presentations
	We're saving the best for the last day! Insular government presentations will focus on the current status of single audits and strategies to get caught up, as well as insular government finance office performance measures.
	Presentations (7-10 minutes each)
	文 Commonwealth of the Northern Mariana Islands
	Federated States of Micronesia
	Chuuk State, FSM
	Pohnpei State, FSM
	Yap State, FSM
	Kosrae State, FSM
10:30 a.m.	🕒 Break
10:45 a.m.	Hisular Government Updates (Continued).
	Presentations (7-10 minutes each)
	Republic of Palau
	Guam
	C American Samoa
	Republic of the Marshall Islands
	U.S. Virgin Islands
12:00 p.m.	🔀 Working Lunch
1:00 p.m.	A Deeper Dive into GASB Standards
	Frank Crawford, CPA
	This session will take a more intense look at the various GASB standards discussed at
	this week's GFOA sessions, including, but not limited to, leases, SBITA, and moreand
	will introduce a new SBITA excel spreadsheet to assist with implementation.
3:00 p.m.	Government Report-Outs on Action Planning
3:45 p.m.	Conference Wrap-up
	<ul> <li>Next steps</li> </ul>
	Closing Remarks
	Conference evaluations
4:00 p.m.	Adjourn IGFOA Conference.

#### **American Samoa**

Levi Reese, Deputy Treasurer, Department of Treasury

#### **Commonwealth of the Northern Marianas Islands**

- Ryan Camacho, Senior Financial Analyst, Department of Finance
- Pamela Marigmen, Financial Analyst, Department of Finance
- Thomasa Naraja, Financial Analyst, Department of Finance
- Tracy Norita, Secretary of Finance, Department of Finance •
- Angelina Phillips, Technical Financial Analyst, Office of Management and Budget

#### **FSM National Government**

- Ligaya Esiel, Operations & Finance Officer, FSM Department of Health •
- Sohs John, Acting Secretary, FSM Department of Finance •
- David Loyola, Systems Administrator, FSM Department of Finance
- Erick Paul, Assistant Secretary, FSM Department of Finance

#### Chuuk, FSM

- Roxalyn Kaminanga, Chief of Finance, Department of Finance and Administration
- Renedgardo Merencillo, Accounting Advisor, Department of Finance and Administration •
- Jonas Paul, Director, Department of Finance and Administration

#### Kosrae, FSM

Lipar George, Director, Director, Department of Finance and Administration



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- Christina Elnei, Director, Department of Treasury and Administration
- Stacy Nanpei, Budget Officer, Governor's Office, Pohnpei State Government
- Anthony Loyola, Senior Budget Analyst, Pohnpei State Government
- Judy Rodriguez, Chief of Finance, Department of Treasury and Administration

#### Yap, FSM

• Irene Laabrug, Chief of Finance and Treasury, Office of Administrative Services

#### Guam

- Edward Birn, Director, Guam Department of Administration
- Krystyna Ilagan, General Accounting Supervisor, Guam Department of Administration

#### **Marshall Islands**

- Ywao Elanzo, Jr., Deputy Secretary, Ministry of Finance
- Garcia Langimeo, Budget Director, Ministry of Finance
- Jasmine Myazoe, Chief Internal Auditor, Ministry of Finance

#### Palau

- Kayla Anderson, Senior Accountant, Ministry of Finance
- Darren Fritz, Senior Budget Analyst, Ministry of Finance, Bureau of Budget and Planning
- Harden Hashinto, Procurement Tech, Ministry of Finance
- Alexandra lyar, Accounting Tech, Ministry of Finance
- Noria Manahane, Chief, Bureau of National Treasury, Ministry of Finance
- Rois Nakamura, Budget Analyst, Bureau of Budget and Planning, Ministry of Finance
- Gail Rengiil, Bureau of National Treasury, Ministry of Finance
- Susau Rengiil, Payroll Clerk, Ministry of Finance
- Arielle Rengulbai, Accountant, Ministry of Finance
- Kaleb Udui, Minister, Ministry of Finance







**GFOA & IGFOA Meeting Agenda** 

- Sharon Amey, Compliance Auditor, Office of Management and Budget
- Rhea Benjamin, Capital Assets Coordinator, Department of Finance
- Bosede Bruce, Commissioner, Department of Finance •
- Lucy Nunez, Director of Treasury, Department of Finance
- Jenifer O'Neal, Director, Office of Management and Budget
- Elijah Samuel, Accounting Operations Manager, Department of Finance •
- Sharon Tuitt, Supervisor Central Payroll, Department of Finance
- Somere Webber, Grants Administrator, Office of Management and Budget

#### **Graduate School USA**

- Jason Aubuchon, Senior Director, GSUSA
- Judith Perry, Program Specialist, GSUSA
- Ciara Santiago, Program Specialist, GSUSA
- Monique Wedderburn, Program Manager, GSUSA

#### **Resource Consultants**

- Emily Brock, GFOA
- Frank Crawford, Consultant, GSUSA
- Drummond Kahn, Consultant, GSUSA
- Deborah Milks, Consultant, GSUSA .
- Jeanne Yamamura, CPA, Consultant, GSUSA

#### **Department of the Interior**

Marina Tinitali, Insular Policy Specialist for Accountability, Audits, and Emergency Management

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**Graduate Scho** 







### **CONTACT INFORMATION**

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